Supportive Services

Welfare Data Tracking Implementation Project

Permissions Needed to Update Supportive Services

- The County worker must have TRAC update capability in order to add/update/delete Supportive Services records.
- Supportive Services records are entered through the Supportive Services Update (USSO) screen.
- A County may only update their own county records.

USSO Screen

- The USSO Screen allows for online inquiry and updates in instances where an individual receives a "Supportive Services Only" payment and no corresponding cash aid payment for the same month.
- "Supportive Services Only" is considered cash assistance, for the purposes of the TANF 60-month time limit, if provided to *unemployed families*.

TRAC Navigation

- TRAC is accessed through the MEDS system.
- At the MEDS Main Menu, type "Y" at the Menu Option line, and then hit the ENTER key. This will allow you to access the TRAC production system.

MEDS Inquiry Request Menu

MENU	** INQUIRY REQUEST MENU **	BUC - 01/25/07
OPTION ?		10.13.11
(F12)	R = INQR - MEDS CLIENT INQUIRY BY ID NUMBER	
(F22)	N = INQN - STATEWIDE INQUIRY FOR FILE CLEARANCE	
(F23)	W = INQW - WHOLE CASE INQUIRY (CASE MEMBER INQUIR	Y)
(FZI)	X = INXR - CROSS REFERENCE FILE INQUIRY	TATU
	S = SUCK - SHARE OF CUSI SPENDDOWN CASE MEMBERS/S	
	T - TNYT - MEDS IMMEDIATE NEED COUNTY ID CROSS RE	EEPENCE
(F20)	A = TNWA - MEDS WORKER ALERTS	
	H = HOLD - MEDS WORKER ALERTS FOR "HOLD" RECORDS	
(F11)	M = MOPI - MEDS ONLINE POS INQUIRY	
(F19)	I = IEVS - INCOME AND ELIGIBILITY VERIFICATION SY	STEM MENU
	G = HEMI - HEALTH ACCESS PROGRAMS INQUIRY MENU (C	CS/GHPP)
	K = IAPP - APPLICATION TRACKING INQUIRY MENU	
	O = HOME - HOMELESS ASSISTANCE PROGRAM MENU	
	V = HIAR - HEALTH INSURANCE SYSTEM MENU (ACTION R	EQUEST MENU)
	Y = TRAC - TRAC INFORMATION SYSTEM MAIN MENU (PRO	DUCTION)
	Z = TRAT - TRAC INFORMATION SYSTEM MAIN MENU (TRA	INING)
FOR DET	AILED EXPLANATIONS OF THE INQUIRY OPTIONS LISTED P	RESS F13

TRAC Main Menu

TRAC	TRAC INFORMATION SYSTEM MAIN MENU				
INQUIRY SCREEN NAME 1. INDIVIDUAL INQUIRY 2. INDIVIDUAL DETAIL 3. ALTERNATE IDENTITY 4. COUNTY SUMMARY 5. PROGRAM SUMMARY 6. DIVERSION SUMMARY 7. EXCEPTIONS SUMMARY 8. TIME CLOCKS SUMMARY 9. WELFARE TO WORK SUMMARY 10. TANF 60-MONTH CALENDAR 11. CAL 60-MONTH CALENDAR 12. WTW 24-MONTH CALENDAR	IDUPDATE SCREEN NAMEIINQ13. NON-CAL PARTICIPATION UPDATEIDET14. DIVERSION UPDATEALID15. CHILD SUPPORT REIMB UPDATEKSUM16. SUPPORTIVE SERVICES UPDATEPSUM17. PROGRAM PARTICIPATION UPDATEDSUM18. EXCEPTION UPDATEESUMTSUMYWSUMTCALKCALWCALVAL	ID UNCP UDIV UCSR USSO UPRG UPEX			
SELECT A SCREEN NUMBER AND PRESS ENTER :					
F1=HELP F3=EXIT F11=MEDS					

TRAC Navigation

- On TRAC's Main Menu, type 16 on the screen number line and then hit the ENTER key for the USSO Screen.
- Before TRAC displays the supportive services records, you will need to identify the correct individual in TRAC.
- TRAC will display the Individual Inquiry (IINQ) screen. You may search for an individual by CIN, SSN, Last Name, etc.

Select Individual

- On the IINQ Screen, enter the CIN, the Social Security Number, or your search criteria for the individual.
- Match(es) that meet your selection criteria will be displayed.
- ISUM will display one or more individuals that meet your search criteria.

IINQ Screen



IINQ Search Results by CIN



IINQ Search by Name

ISU	JM	TRAC	INFORMATION SYSTEM		
		INDIVI	DUAL RESPONSE SUMMARY	(
LAS	ST : III		SUFX :	CIN :	
FIR	RST : AAA		DOB : / /	SSN : -	-
MIC	DLE :		SEX :	ALIEN# :	
* * *	'* 25 МАТСН(ES) FOUND ON NA	ME *********	**************************************	03/05
SEL	_ CIN/	SSN/	LAST NAME/	MIDDLE/	SUFX/
	ALIEN#	COUNTY #	FIRST NAME	DOB	SEX
_	32432232A		А		
		19	А	01/01/1939	F
_	72055812н	254-67-9165	III		
		88	ААА	01/19/1945	F
_	390682/1A	531-45-5684	A		
		54	MR.	08/26/194/	М
	22674220	100 20 1021			
_	326/4230A	199-28-1621	AAA		
		88	FAIHER	03/15/1949	М
	20664220	100 10 1001			
_	5900423UA	190-10-1081		02/17/10/0	8.4
		00	FATHER	03/17/1949	N.
	FI-HELP F		F7-OF F8-DOWN F9=IDEI	FII=MEDS FIZ=IRAC	00/02
40		Ma :00.1			09/03

USSO Screen Fields

- County # represents the county who issued the supportive services only payment.
- Reason type of supportive service payment received by the client.
- Effective Month represents the month when the client received the supportive services only payment.
- Employed identifies whether or not the selected individual is employed. This field may be either "Y" or "N".

USSO Screen



USSO Screen – A for Add, M for Modify, D for Delete



TRAC Reference Codes

 In the TRAC Reference Codes document, under the "Supportive Services Reason Type Codes" section will identify valid codes that may be used in the USSO Reason field.

Supportive Services Reason Codes

SUPPORTIVE SERVICES REASON TYPE CODE	SHORT NAME	HELP TEXT
01	CHILD CARE	Child Care Assistance Made Available to a Former Recipient of Aid
02	TRANSPORTATION	Transportation Assistance Made Available to a Former Recipient of Aid
03	ANCILLARY	Ancillary Assistance Made Available to a Former Recipient of Aid
04	OTHER	Other Assistance Made Available to a Former Recipient of Aid

How does TRAC treat supportive services?

- A supportive services with an employed flag of "N" is treated as a program type code "SG" and aid code of "SS".
- The TRAC Reference Codes, under the Program Participation Type Code section, identifies the time clock impact of a SG/SS record.

Program Participation Type Code

A SG/SS record will tick the TANF 60-month time clock, but not the CalWORKs 60-month time clock:

PGM TYPE CD	AID CD	START DATE	END DATE	PGM PT TYP TXT	FED STATE ONLY IND	TANF 60 FG	CW 60 FG	CW 1824 FG	DIV FG
SG	SS	1/1/98		SYSTEM GENERATED- Individual is a Former Recipient of Cash Aid and Receives Only Child Care, Case Management or Supportive Services. – TANF/CalWORKs funds.	N	Y	N	N	N

How to Add Supportive Services Only Record

- From the "Add a New Record" Section of the USSO screen, type the letter "A" in the "SEL" field and then press the ENTER key.
- The system will be ready to accept new record data.
- The effective month must be entered in MM/YYYY format.

Enter A in the SEL Field



USSO Record

- Type in a two digit number for the reason code. Use the TRAC Reference Codes to determine the correct value.
- Type in a effective month, using the MM/YYYY format.
- Type in either a "N" for unemployed or "Y" for employed.

Enter Data



Type Y to Add Record



Record Successfully Added



IDET Clock Indicators

- The IDET indicators for the TANF 60month and CAL 60-month displays "Y", indicating that time clocks have been initialized for the client.
- The IDET screen <u>does not</u> have a separate indicator for supportive services only records.

IDET Clock Indicators

IDET	TRAC INFORMATION SYSTEM INDIVIDUAL DETAIL				
LAST : FIRST :	SUFX : C DOB : S	CIN : SSN :			
MIDDLE :	SEX : A	ALIEN# :			
BIRTH COUNTRY : BIRTH STATE : ALTERNATE IDENTITY : N LAST COUNTY OF RECORD : 38	TIMECLOCK INDICATOR A. TANF 60 B. CAL 60 C. NON-CAL MONTHS D. WTW 24	: Y : Y : N : N			
	A. SANCTIONS B. EXEMPTIONS C. GOOD CAUSE D. EXTENDER E. REPAY	(S : N : N : N : N : N : N			
	DIVERSION INDICATOR	: N			
1040 - DATA REFRESHED. F1=HELP F2=IINQ F3=PREV F4=SCRN F9=NXTSCRN F10=TSUM F11=MEDS F12=TRAC					
4 <u>6</u> (0.1		01/02			

Clock Impact

- A supportive services record with a "N" employed flag will tick the TANF 60month clock. The CalWORKs 60-month clock is unaffected. (The WTW 24-month time clock has not been initialized.)
- Time clock summary is displayed in the Time Clock Summary (TSUM) screen.

TSUM Screen

TSUM TRAC INFORMATION SYSTEM TIME CLOCK SUMMARY						
LAST : FIRST : MIDDLE :	SUF) DOB SEX		CIN : SSN : ALIEN# :			
TIME CLOCK START MONTH TIME CLOCK END MONTH	TANF 60 03/2013	CALWORKS 60 03/2013	WTW 24			
MONTHS USED	001	000	000			
EXTENDER MONTHS *	N/A	000	N/A 000			
EXCEPTION MONTHS	000	000	000			
REPAY MONTHS	000	000	N/A			
LAST CALCULATED DATE : 05/24/2022 OVERLAPPING PROGRAM PARTICIPATION : N * INCLUDED IN MONTHS USED						
F1 <u>=</u> HELP F2=1	INQ F3=PREV F4=	SCRN F11=MEDS F	12=TRAC			
4 B (*):00.1				24/18		

Clock Detail Screens

- The detail information about TANF and CalWORKs clocks are displayed respectively on the TANF 60-Month Calendar (TCAL) screen and the CalWORKs 60-month Calendar (KCAL) screen.
- The WTW 24-month time clock has not been initialized.

TCAL Screen

TCAL TRACT	C INFORMATION SYSTEM NF 60-MONTH CALENDAR
LAST : III FIRST : AAA MIDDLE :	SUFX : CIN : 72055812H DOB : 01/19/1945 SSN : SEX : F ALIEN# :
TANF 60-MONTH TIME CLOCK START TANF 60-MONTH TIME CLOCK END MO TANF 60-MONTHS USED NON-CAL MONTHS (INCLUDED IN MO EXCEPTION MONTHS REPAY MONTHS	MONTH : 03/2013 DNTH : : 001 NTHS USED) : 000 : 000 : 000 : 000
2013 JAN FEB MAR APR Y -	MAY JUN JUL AUG SEP OCT NOV DEC
	PAGE: 01/01
F1=HELP F2=IINQ F3=PREV F4=	SCRN F7=UP F8=DOWN F10=TSUM F11=MEDS F12=TRAC 01/02
F1=HELP F2=IINQ F3=PREV F4=	PAGE: 01/01 SCRN F7=UP F8=DOWN F10=TSUM F11=MEDS F12=TRAC 01/02

KCAL Screen

<u>K</u> CAL	TRAC INFORMATION SYSTEM CALWORKS 60-MONTH CALENDAR	
LAST : FIRST : MIDDLE :	SUFX : DOB : SEX :	CIN : SSN : ALIEN# :
CALWORKS 60-MONTH TIME O CALWORKS 60-MONTH TIME O CALWORKS 60-MONTHS USED NON-CAL MONTHS (INCLUDED EXCEPTION MONTHS (INCLUDED EXTENDER MONTHS (INCLUDED REPAY MONTHS JAN FEB 1 2013	CLOCK START MONTH : 03/2013 CLOCK END MONTH : D IN MONTHS USED) : 000 DES EXTENDER MOS) : 000 ED IN MONTHS USED): 000 : 000 MAR APR MAY JUN JUL AUG SEP OC	T NOV DEC
F1=HELP F2=IINQ F3=P	REV F4=SCRN F7=UP F8=DOWN F10=	PAGE: 01/01 TSUM F11=MEDS F12=TRAC
4 <u>₿</u> (∂ :0	0.1	01/02

How to Modify Supportive Services Record

 Type the letter "M" in the "SEL" field of the record to be modified and then hit the ENTER key.

Record Ready for Modification



Type Y to Modify Record



Record Modified Successfully



Time Clock Recalculations

- Changing the employed flag from "N" to "Y" will impact the time clocks.
- The following day the time clocks will be recalculated.
- The TSUM screen will show a change in the amount of TANF months.

TSUM: Change in Clocks

TSUM	TRAC INFORMATI TIME CLOCK S	CON SYSTEM SUMMARY		
LAST : FIRST : MIDDLE :	SUF> DOB SEX		CIN : SSN : ALIEN# :	
TIME CLOCK START MONTH TIME CLOCK END MONTH	TANF 60	CALWORKS 60	WTW 24	
MONTHS USED	000	000	000	
NON-CAL MONTHS *	000	000	N/A	
EXTENDER MONTHS *	N/A 000	000	000	
REPAY MONTHS	000	000	N/A	
LAST CALCULATED DATE : OVERLAPPING PROGRAM PARTI * INCLUDED IN MONTHS USED 1050 - NO DATA FOR THIS C F1=HELP F2=	CIPATION : N IN ON THIS SCREE INQ F3=PREV F4=	EN. =SCRN F11=MEDS F	12=TRAC	
4 <u>B</u> 00.	1			01/02

TCAL: No Months

TCAL TRAC INFORMATION SYSTEM TANF 60-MONTH CALENDAR					
LAST : III FIRST : AAA MIDDLE :	SUFX : DOB : 01/19/1945 SEX : F	CIN : 72055812H SSN : ALIEN# :			
TANF 60-MONTH TIME CLOCK START MONTH : TANF 60-MONTH TIME CLOCK END MONTH : TANF 60-MONTHS USED : NON-CAL MONTHS (INCLUDED IN MONTHS USED) : EXCEPTION MONTHS : REPAY MONTHS : JAN FEB MAR APR MAY JUN JUL AUG SEP OCT NOV DEC					
PAGE: 01/01 1050 - NO DATA FOR THIS CIN ON THIS SCREEN. F1=HELP F2=IINQ F3=PREV F4=SCRN F7=UP F8=DOWN F10=TSUM F11=MEDS F12=TRAC 01/02					

KCAL: No Months

<u>K</u> CAL	TRAC INFORMATION SYSTEM CALWORKS 60-MONTH CALENDAR	
LAST :	SUFX :	CIN :
FIRST :	DOB :	SSN :
MIDDLE .	SEX .	ALIEN# :
CALWORKS 60-MONTH TIME C CALWORKS 60-MONTH TIME C CALWORKS 60-MONTHS USED NON-CAL MONTHS (INCLUDED EXCEPTION MONTHS (EXCLUD EXTENDER MONTHS (INCLUDE REPAY MONTHS JAN FEB M	LOCK START MONTH : LOCK END MONTH : IN MONTHS USED) : ES EXTENDER MOS) : D IN MONTHS USED) : : AR APR MAY JUN JUL AUG SEP	OCT NOV DEC
1050 - NO DATA FOR THIS	CIN ON THIS SCREEN.	PAGE: 01/01
F1=HELP F2=IINQ F3=PR	EV F4=SCRN F7=UP F8=DOWN F1	0=TSUM F11=MEDS F12=TRAC
4 <u>B</u> (* :00	.1	01/02

Record Deletion

 Type the letter "D" in the "SEL" record for the record to be deleted and then hit the ENTER key.

Type Y to Delete Record





Scenario: Different Reason Codes

- The type of supportive services received by a client does not impact the time clock calculations.
- The employed flag will determine how the time clocks will be calculated.

USSO: Different Type of Supportive Services

- The client received "01- Child Care" for 04/2013 and "02 – Transportation" for 05/2013.
- For the months of 04/2013 and 05/2013, the client was unemployed.
- TANF 60-months will be impacted for services provided during 04/2013 and 05/2013.

USSO: Two Types of Services

USSO TRAC INFORMATION SYSTEM SUPPORTIVE SERVICES ONLY UPDATE			
LAST : III FIRST : AAA MIDDLE :	SUFX : DOB : 01/19/1945 SEX : F	CIN : 72055812H SSN : ALIEN# :	
SELECT A RECORD TO MODIFY SEL COUNTY # REASON = 01 02 _ 01 01	OR DELETE (M/D): EFFECTIVE MONTH EMPLOYED 05 / 2013 N 04 / 2013 N		
**************************************	EFFECTIVE MONTH EMPLOYED	* * * * * * * * * * * * * * * * * * * *	
PAGE: 01/01 1070 - RECORD ADDED SUCCESSFULLY.			
F1=HELPF2=IINQF3=PREV4B③:00.1	/ F4=SCRN F7=UP F8=DOWN F10=TSUN	4 F11=MEDS F12=TRAC 10/05	

TSUM: TANF Months

TSUM TRAC INFORMATION SYSTEM TIME CLOCK SUMMARY				
LAST : FIRST : MIDDLE :	SUFX DOB SEX		CIN : SSN : ALIEN# :	
TIME CLOCK START MONTH	TANF 60 04/2013	CALWORKS 60 04/2013	WTW 24	
MONTHS USED	002	000	000	
NON-CAL MONTHS *	000	000	N/A	
EXTENDER MONTHS *	N/A 000	000	000	
REPAY MONTHS	000	000	N/A	
LAST CALCULATED DATE : 05/24/2022 OVERLAPPING PROGRAM PARTICIPATION : N * INCLUDED IN MONTHS USED				
F1=HELP F2=IINQ F3=PREV F4=SCRN F11=MEDS F12=TRAC				
<u>4</u> в (<i>i</i> :00.	1			01/02

TCAL: TANF Months Detail

<u>T</u> CAL	TRAC INFORMATION SYSTEM TANF 60-MONTH CALENDAR	
LAST : FIRST : MIDDLE :	SUFX : DOB : SEX :	CIN : SSN : ALIEN# :
TANF 60-MONTH TIME CLOCK STATANF 60-MONTH TIME CLOCK END TANF 60-MONTHS USED NON-CAL MONTHS (INCLUDED IN EXCEPTION MONTHS REPAY MONTHS JAN FEB MAR A 2013	ART MONTH : 04/2013 D MONTH : 002 MONTHS USED) : 000 : 000 : 000 : 000	OCT NOV DEC
F1=HELP F2=IINQ F3=PREV	F4=SCRN F7=UP F8=DOWN F1	PAGE: 01/01 LO=TSUM F11=MEDS F12=TRAC
		01/02



Scenario: Supportive Services for Child

- The client is a child, under the age of 18.
- Supportive services issued and the client was unemployed.
- The TANF 60-month will be impacted.

USSO: Supportive Services for A Child



TSUM: TANF Starts 06/2005

- The client has only a supportive services record for 06/2005.
- TANF start month is 06/2005.
- TSUM shows one month on the TANF clock.

TSUM: TANF Clock Impacted

<u>T</u> SUM	TSUM TRAC INFORMATION SYSTEM TIME CLOCK SUMMARY			
LAST : FIRST : MIDDLE :	SUF) DOB SEX	× : :	CIN : SSN : ALIEN# :	
TIME CLOCK START MONTH	TANF 60 06/2005	CALWORKS 60 06/2005	WTW 24	
MONTHS USED	001	000	000	
NON-CAL MONTHS *	000	000	N/A	
EXCEPTION MONTHS	N/A 000	000	000	
REPAY MONTHS	000	000	N/A	
LAST CALCULATED DATE : 05/24/2022 OVERLAPPING PROGRAM PARTICIPATION : N * INCLUDED IN MONTHS USED				
F1=HELP F2=IINQ F3=PREV F4=SCRN F11=MEDS F12=TRAC				
4 B © :00.1	1			01/02

TCAL: TANF Detail

<u>T</u> CAL	TRAC INFORMATION SYSTEM TANF 60-MONTH CALENDAR		
LAST : FIRST : MIDDLE :	SUFX : DOB : SEX :	CIN : SSN : ALIEN# :	
TANF 60-MONTH TIME CLOCK STA TANF 60-MONTH TIME CLOCK ENE TANF 60-MONTHS USED NON-CAL MONTHS (INCLUDED IN EXCEPTION MONTHS REPAY MONTHS	ART MONTH : 06/2005 D MONTH : MONTHS USED) : 000 : 000 : 000		
2005 JAN FEB MAR APR MAY JUN JUL AUG SEP OCT NOV DEC			
		PAGE: 01/01	
F1=HELP F2=IINQ F3=PREV F	F4=SCRN F7=UP F8=DOWN F1	LO=TSUM F11=MEDS F12=TRAC	
4B 00.1		01/02	

KCAL: No Clocks

<u>K</u> CAL	TRAC INFORMATION SYSTEM CALWORKS 60-MONTH CALENDAR	
LAST : FIRST :	SUFX : DOB :	CIN : SSN :
MIDDLE :	SEX :	ALIEN# :
CALWORKS 60-MONTH TIME CL CALWORKS 60-MONTH TIME CL CALWORKS 60-MONTHS USED NON-CAL MONTHS (INCLUDED EXCEPTION MONTHS (EXCLUDE EXTENDER MONTHS (INCLUDED REPAY MONTHS JAN FEB MA	LOCK START MONTH : LOCK END MONTH : IN MONTHS USED) : ES EXTENDER MOS) : D IN MONTHS USED) : AR APR MAY JUN JUL AUG SEP	OCT NOV DEC
1050 - NO DATA FOR THIS O	CTN ON THIS SCREEN	PAGE: 01/01
F1=HELP F2=IINQ F3=PRE	EV F4=SCRN F7=UP F8=DOWN F1	.0=TSUM F11=MEDS F12=TRAC
4B ():00.	.1	01/02

Conclusion

 This training module provides an overview of adding, modifying, or deleting a supportive services record.